

ARLINGTON HEIGHTS SCHOOL DISTRICT 25
403b Approved Service Providers – as of 12/14/17

Aspire Financial Services LLC (Edward Jones)

Plan #13244
305 W Dundee Rd
Buffalo Grove, IL 60089
847-537-3078
Bill Donahue, Financial Advisor

Ameriprise Financial Services (thru NBS)

Group #14107-7
70213 Ameriprise Financial Center
Minneapolis, Massachusetts 55474
www.ameriprise.com
800-862-7919

AXA Equitable / Equi-Vest

Unit #01142-001
PO Box 13463
Newark, New Jersey 07188-0463
www.equitable.com
800-628-6673
Tom Noto (Arlington Hts) 847-621-0121
Jordan Neft (Deerfield) 224-554-8066

Great American Insurance Group (GALIC)

Group #0TC035
P.O. Box 5420
Cincinnati, Ohio 45201-5420
www.galic.com
Katy Reardon (local agent) 847-877-9898
Margaret Johnson (local agent) 847-224-5481
Jon Miller (local agent) 630-816-7755

Lincoln Financial Group

PC code R 60144
PO Box 2212
Fort Wayne, IN 46801

Lincoln Investment Planning, LLC.

Group #272963
500 Waters Edge, Suite 150
Lombard, IL 60148
www.lincolninvestment.com
630-620-6100 800-242-1421 fax 630-620-6125
Dan Laya, Financial Advisor (cell 847-650-0199)

Metropolitan Life Insurance Company*

*No new participants after 12/14/17
Group #0005520
P.O. Box 990079
Hartford, CT 06199-0079
www.metlife.com
800-560-5001 (Press 0 thru the menus)

Thrivent Mutual Funds

Group #93490820
PO Box 219334
Kansas City, MO 64121-9334

Thrivent Financial

Thrivent Financial for Lutherans

Group ID 000835390 Member ID 506010343 Company ID #6-ARLI14
4321 N. Ballard
Appleton, Wisconsin 54919-0001
www.thrivent.com
800-847-4836

VALIC (Variable Annuity Life Ins Co)

Group #1227 (American General Financial Group)
125 S. Wacker Drive Suite 1900
Chicago, Illinois 60606
www.valic.com
800-448-2542
Terra Jahns, Financial Advisor (cell 847-483-4418)